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PRESS INFORMATION

MRC Update on Accreditation Statuses of Nielsen's Local People Meter and Set Meter Markets Subsequent to the Introduction of Nielsen's Local Transformation Initiatives

New York, NY (October 15, 2019): Effective October 3, 2019, Nielsen changed the methods by which it produces its local market television audience estimates in the 25 markets in which it utilizes Local People Meters (LPMs), and in the 31 markets previously served exclusively by set-based TV meter panels. These markets to date have been accredited by the MRC: LPM markets for both Household and Persons audience estimates, and Set Meter markets for their Household-level estimates only (accreditation for persons-level demographic estimates was removed for these markets in 2015). Going forward, all LPM markets, and nineteen of the Set Meter markets, will include the additional component of Nielsen's Portable People Meter (PPM) panel data, while the remaining twelve Set Meter markets will incorporate Return Path Data (RPD) provided by select cable and satellite operators through agreements with Nielsen, in calculating the markets' television viewing.

The purpose of this communication is to provide an update on the accreditation statuses of these markets subsequent to the introductions of these supplemental methods for calculating Nielsen's local television viewing estimates. Prior to their marketplace introductions, MRC audits were performed of the new measurement approaches, which led to the following conclusions.

LPM¹ and Set Meter Markets² Now Incorporating PPM Data

For the LPM markets and the nineteen Set Meter markets that have now incorporated data from Nielsen's PPM panelists, these markets' MRC accreditation status remains unchanged at this time. Specifically, Household and Persons estimates in LPM markets remain accredited, as do Household estimates in these Set Meter markets; persons estimates remain not accredited in the Set Meter markets.³

Independent CPAs engaged by the MRC audited the LPM and Set Meter PPM implementations, and produced a report with their audit findings that was reviewed by an MRC member-based audit subcommittee. Although certain of the CPAs' audit procedures still remain open, and a number of issues found as a result of the audit remain not fully resolved, the audit committee concluded that there did appear to be sufficient progress being made on these matters that it chose to keep the existing MRC accreditation statuses of those LPM and Set Meter markets where PPM data has been introduced unchanged at the present time. MRC looks for the open areas and remaining unresolved audit issues to be more fully and sufficiently addressed by no

¹ The following 25 markets are served by Nielsen's Local People Meter service: Atlanta, Baltimore, Boston, Charlotte, Chicago, Cleveland, Dallas, Denver, Detroit, Houston, Los Angeles, Miami, Minneapolis, New York, Orlando, Philadelphia, Phoenix, Pittsburgh, Portland, Sacramento, San Francisco, Seattle, St. Louis, Tampa, and Washington DC.

² The following 19 Nielsen TV set meter markets now also include PPM data: Austin, Cincinnati, Columbus, Greensboro, Hartford, Indianapolis, Jacksonville, Kansas City, Las Vegas, Memphis, Milwaukee, Nashville, Norfolk, Providence, Raleigh-Durham, Salt Lake City, San Antonio, San Diego, and West Palm Beach.

³ See page 3 of this release for a complete listing of all affected markets and their current MRC accreditation statuses.

later than March 31, 2020, after such time the committee will consider the accreditation statuses of these markets again in light of complete audit information.

Set Meter/RPD Markets⁴

For the twelve Set Meter markets that have now incorporated data from Nielsen's RPD providers, these markets' MRC accreditation status also remains unchanged (i.e., accredited for Household estimates, not accredited for Persons estimates).⁵

Similar to the situation with the LPM and Set Meter markets that now also include PPM, MRC's CPAs have audited the Set Meter/RPD integration, and they produced a report on their findings that was reviewed by an MRC audit committee. While in this instance the remaining open audit items, as well as the significance of issues identified in the audit and the proposed timing of Nielsen's plans to address them, were of a different nature than those in the PPM integrated markets, the audit committee concluded that the Set Meter/RPD markets should maintain their existing MRC accreditation statuses at the present time, with the expectation that progress to address these issues will continue as they are in the process of being fully resolved. A final disposition on these markets, as is the case with the PPM TV markets, is expected by no later than March 31, 2020.

Please note that the other Nielsen TV markets where RPD data has been incorporated to date (i.e., the Code Reader and Nielsen's "RPD+" markets) have yet to be submitted to MRC for accreditation consideration, and therefore they have not been audited nor are they accredited by the MRC. MRC and its members strongly encourage Nielsen to submit these markets for accreditation consideration at the earliest possible time.

MRC Actions Moving Forward

The MRC and its audit committees will continue to monitor the situations in all the affected, inscope PPM and RPD integrated markets, and will look for the remaining open audit items and associated audit-related issues to be materially addressed by no later than March 31, 2020. In the event that it is determined that insufficient progress is being made, or in the event that significant issues remain unresolved as of that date, MRC reserves the right to revisit the conclusions noted in this communication, inclusive of those related to the markets' MRC accreditation statuses.

MRC will provide additional updates on this matter as warranted.

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⁴ The following 12 Nielsen TV set meter markets now also include RPD data: Albuquerque-Santa Fe, Birmingham, Buffalo, Dayton, Ft. Myers-Naples, Greenville-Spartanville-Asheville-Anderson, Knoxville, Louisville, New Orleans, Oklahoma City, Richmond-Petersburg, and Tulsa.

⁵ See page 3 of this release for a complete listing of all affected markets and their current MRC accreditation statuses.

Current MRC Accreditation Statuses for All 56 Nielsen LPM and Set Meter Local TV Markets

| Market | Market Type | Accreditation Status | Market | Market Type | Accreditation Status |
|---|-----------------|---------------------------------|-------------------------|-----------------|---------------------------------|
| Albuquerque- Santa Fe | Set Meter + RPD | Households: Yes Persons: No | Memphis | Set Meter + PPM | Households: Yes Persons: No |
| Atlanta | LPM + PPM | Households: Yes Persons: Yes | Miami | LPM + PPM | Households: Yes Persons: Yes |
| Austin | Set Meter + PPM | Households: Yes Persons: No | Milwaukee | Set Meter + PPM | Households: Yes Persons: No |
| Baltimore | LPM + PPM | Households: Yes Persons: Yes | Minneapolis-St. Paul | LPM + PPM | Households: Yes Persons: Yes |
| Birmingham | Set Meter + RPD | Households: Yes Persons: No | Nashville | Set Meter + PPM | Households: Yes Persons: No |
| Boston | LPM + PPM | Households: Yes Persons: Yes | New Orleans | Set Meter + RPD | Households: Yes Persons: No |
| Buffalo | Set Meter + RPD | Households: Yes Persons: No | New York | LPM + PPM | Households: Yes Persons: Yes |
| Charlotte | LPM + PPM | Households: Yes Persons: Yes | Norfolk, VA | Set Meter + PPM | Households: Yes Persons: No |
| Chicago | LPM + PPM | Households: Yes Persons: Yes | Oklahoma City | Set Meter + RPD | Households: Yes Persons: No |
| Cincinnati | Set Meter + PPM | Households: Yes Persons: No | Orlando | LPM + PPM | Households: Yes Persons: Yes |
| Cleveland | LPM + PPM | Households: Yes Persons: Yes | Philadelphia | LPM + PPM | Households: Yes Persons: Yes |
| Columbus, OH | Set Meter + PPM | Households: Yes Persons: No | Phoenix | LPM + PPM | Households: Yes Persons: Yes |
| Dallas-Fort Worth | LPM + PPM | Households: Yes Persons: Yes | Pittsburgh | LPM + PPM | Households: Yes Persons: Yes |
| Dayton | Set Meter + RPD | Households: Yes Persons: No | Portland, OR | LPM + PPM | Households: Yes Persons: Yes |
| Denver | LPM + PPM | Households: Yes Persons: Yes | Providence | Set Meter + PPM | Households: Yes Persons: No |
| Detroit | LPM + PPM | Households: Yes Persons: Yes | Raleigh-Durham | Set Meter + PPM | Households: Yes Persons: No |
| Fort Myers- Naples | Set Meter + RPD | Households: Yes Persons: No | Richmond- Petersburg | Set Meter + RPD | Households: Yes Persons: No |
| Greensboro | Set Meter + PPM | Households: Yes Persons: No | Sacramento | LPM + PPM | Households: Yes Persons: Yes |
| Greenville- Spartanville- Asheville | Set Meter + RPD | Households: Yes Persons: No | Salt Lake City | Set Meter + PPM | Households: Yes Persons: No |
| Hartford | Set Meter + PPM | Households: Yes Persons: No | San Antonio | Set Meter + PPM | Households: Yes Persons: No |
| Houston | LPM + PPM | Households: Yes Persons: Yes | San Diego | Set Meter + PPM | Households: Yes Persons: No |
| Indianapolis | Set Meter + PPM | Households: Yes Persons: No | San Francisco | LPM + PPM | Households: Yes Persons: Yes |
| Jacksonville | Set Meter + PPM | Households: Yes Persons: No | Seattle | LPM + PPM | Households: Yes Persons: Yes |
| Kansas City | Set Meter + PPM | Households: Yes Persons: No | St. Louis | LPM + PPM | Households: Yes Persons: Yes |
| Knoxville | Set Meter + RPD | Households: Yes Persons: No | Tampa | LPM + PPM | Households: Yes Persons: Yes |
| Las Vegas | Set Meter + PPM | Households: Yes Persons: No | Tulsa | Set Meter + RPD | Households: Yes Persons: No |
| Los Angeles | LPM + PPM | Households: Yes Persons: Yes | Washington, DC | LPM + PPM | Households: Yes Persons: Yes |
| Louisville | Set Meter + RPD | Households: Yes Persons: No | West Palm Beach | Set Meter + PPM | Households: Yes Persons: No |